



WASHINGTON
& JEFFERSON
COLLEGE

Office of Financial Aid
60 South Lincoln Street
Washington, PA 15301

P: 724-223-6019 or 1-888-926-3529
F: 724-250-3340
E: finaid@washjeff.edu

2023-2024 Verification Worksheet

General Form Instructions

Your FAFSA was selected for review through a process called verification. Please complete this form in its entirety and sign where indicated. **Where a dollar amount is requested and your response is not applicable, enter '\$0'**. Return this form to the Office of Financial Aid at Washington & Jefferson College. A financial aid representative will review the information and make any necessary corrections to your FAFSA.

Student Information

Name: _____ Student ID: _____
Last First Middle

Address: _____
Street City State Zip Code

Phone: _____ Cell: _____ Email: _____

Citizenship: U.S. Citizen Eligible Non-citizen Neither Date of Birth: _____

Student marital status: Never married Married/Remarried Separated Divorced

- Dependent** (students are considered dependent if required to provide parent information on the FAFSA)
- List yourself and the people in your parent(s)' household, including stepparents, even if you don't live with your parent(s)
 - List the college(s) that family members (excluding parents) will attend at least part-time in 2023-2024

- Independent** (students are considered independent if they answered "yes" to a least one question in the dependency status section of the FAFSA)
- List yourself, and your spouse if you are married or considered married and children you financially support

Full Name	Age	Relationship to Student	Postsecondary school	Grade Level*	Course Load**
		Self	W&J College		

*Grade level Codes: 0. 1st year never attended college 2. 2nd year / sophomore 4. 4th year / senior 6. 1st year graduate / professional
 1. 1st year attended college 3. 3rd year / junior 5. 5th year / other undergrad 7. continuing graduate / professional

** Course Load Codes F. Full-time (12 credits or more) P. Part-time (11 credits or less)

W&J College does not discriminate in its educational programs, activities, or employment on the basis of race, religion, sex, sexual orientation, age, disability, national origin, or any other nationally protected legal status in accordance with applicable state and federal laws. In addition, W&J complies with applicable state and federal laws governing nondiscrimination in employment. Inquiries may be directed to the Ethics and Compliance Officer, Washington & Jefferson College 60 South Lincoln Street Washington, PA 15301 724-503-1001- ext. 3012.

Name: _____

Student ID: _____

Student Tax Information (include spouse tax information if married)

- I /we have filed or will file a 2021 Federal Income Tax Return
 - I/we used IRS data retrieval option at www.fafsa.ed.gov
 - The IRS data retrieval option was not available and I will provide a copy of a 2021 IRS tax return transcript (IRS.gov) or a signed copy of 2021 tax form 1040 with all accompanying schedules and W-2 forms
- I/we did not, will not, and are not required to file a 2021 Federal Income Tax Return
Verification of non-filing status must be sent to the financial aid office (IRS.gov) - Independent students only
 - I earned wages from work and have provided copies of my W-2 forms

Sources of untaxed income

- Social Security Benefits (only list payments received in your name) \$ _____
- Child Support received (for student's children) \$ _____
- Money received or paid on your behalf not reported elsewhere on this form \$ _____
- Other sources of untaxed income _____ \$ _____

Describe

If any portion of your 2021 AGI was taxable financial aid or was earned under the federal work-study program in 2021, please indicate that amount here: \$ _____

Custodial Parent Tax Information (Dependent Students only)

- I /we have filed or will file a 2021 Federal Income Tax Return
 - I/we used IRS data retrieval option at www.fafsa.ed.gov
 - The IRS data retrieval option was not available and I will provide a copy of a 2021 IRS tax return transcript (IRS.gov) or a signed copy of 2021 tax form 1040 with all accompanying schedules and W-2 forms
 - I/we are self-employed and have provided copies of my Schedule C and/or 1099-MISC form
Percentage of ownership: _____% Business value: \$_____ Business debt: \$_____
- Does the business have more than 100 full-time employees Yes No

I/we did not, will not, and are not required to file a 2021 Federal Income Tax Return
Verification of non-filing status must be sent to the financial aid office (IRS.gov) - Required for parents of dependent students only

- I/we earned wages from work and have provided copies of my W2s

Untaxed income (please indicate total amounts received in 2021 from the following):

- Social Security Benefits (please provide a copy of form SSA-1099) \$ _____
- Child Support received (for all children) \$ _____
- Worker's compensation or disability \$ _____
- Money received or paid on your behalf not reported elsewhere on this form \$ _____
- Federal or State financial assistance (i.e. TANF, WIC, etc.) \$ _____
- Other sources of untaxed income _____ \$ _____

Describe

Custodial Parent's marital status:

- Never married Married/Remarried Unmarried both parents live together Separated Divorced Widowed

Month and year: _____

Did your parent(s) that you live with pay child support in 2021? Yes No

Name of person who paid child support	Name of child whom support was paid	Name of the person who received support	Annual amount of child support aid in 2021

Certification

By signing this verification worksheet I/we certify that all the information reported to qualify for federal aid is complete and correct. The student and parent (if dependent) must sign.

Student Signature

Date

Parent Signature (if dependent)

Date